



Brian M. Johnson, M.B.A., CLTC

**Managing Partner
MyRosalie and Halu Wealth
Clifton Park, New York**

Brian M. Johnson, M.B.A., CLTC, is a managing partner of MyRosalie and Halu Wealth in Clifton Park, New York, a suburb of Albany. MyRosalie is an administrator of mental health and well-being programming and is an endorsed provider of the New York Labor Healthcare Alliance. Halu Wealth provides financial counseling and literacy as a membership benefit to labor unions and their members. On a regular and consistent basis, Brian coordinates with banks, credit unions, estate planning attorneys and CPAs to allow his clients to achieve a full integration of the core disciplines involved in effective estate, financial and wellness planning. In addition, Brian manages affinity insurance discount programs for 12 professional associations and unions, representing over 1 million members. Brian holds a Certification in Long-Term Care (CLTC) and is registered with the New York State Partnership for Long-Term Care. He is also a lifetime member of the Million Dollar Round Table (MDRT), a premier national association of financial professionals. In addition to his professional affiliations, Brian is on the board of directors for the Saratoga Senior Center and is a committee member for the Double H Ranch in Lake Luzerne, New York. Brian received his Bachelor of Science and Master of Business Administration from Quinnipiac University in Hamden, Connecticut.