



Julie Varga

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Julie Varga is senior vice president, product and investment specialist for Morningstar Retirement. She works with a team of investment, client service and sales professionals to develop business and client strategy in the defined contribution plan sponsor marketplace as well as provide expertise on managed account services and target-date products. In her previous role as vice president of product management, Varga was responsible for the various target-date options available at Morningstar Retirement, in particular development of the target-date CIT and custom target-date models. Prior to that, Varga was the director of account management, responsible for managing strategic client relationships for the retirement solutions group. She focused on broadening key relationships, developing customized solutions for clients and strategic planning based on the needs of the marketplace. Varga's first role at Morningstar was as lead project manager for Morningstar® Retirement ManagerSM, responsible for building out Morningstar's managed accounts accumulation and in-retirement services. Varga holds a bachelor's degree in mathematical economics from the University of Michigan.